

	1Q10	2Q 10	1Q09	2Q09	3Q09	4Q 09	2009	1Q08	2Q08	3Q08	4Q08	2008	1Q07	2Q07	3Q07	4Q07
<i>(In thousands, except per share data and tons and per ton data)</i>																
Converted Product Net Sales	\$ 17,637	\$ 20,187	\$ 21,057	\$ 22,533	\$ 22,160	\$ 20,895	\$ 86,645	\$ 17,117	\$ 17,381	\$ 19,300	\$ 21,130	\$ 74,927	\$ 15,350	\$ 16,236	\$ 16,482	\$ 17,315
Parent roll net sales	3,403	4,498	2,583	1,598	2,397	2,740	9,318	3,158	4,934	4,012	3,170	15,275	1,287	2,279	2,736	2,963
Net Sales	21,040	24,685	23,640	24,131	24,557	23,635	95,963	20,275	22,315	23,312	24,300	\$ 90,202	16,637	18,515	19,218	20,278
Cost of Sales (1)	17,179	19,610	17,208	16,303	17,128	17,297	67,936	17,586	19,193	19,518	18,899	75,196	14,905	15,762	15,997	17,053
Gross Profit (1)	3,861	5,075	6,432	7,828	7,429	6,338	28,027	2,689	3,122	3,794	5,401	15,006	1,732	2,753	3,221	3,225
Commission Expense	299	331	332	346	329	326	1,333	242	251	260	336	1,089	222	256	224	257
Other Selling, General & Administrative Expenses	1,436	1,510	1,498	1,741	1,443	1,328	6,010	1,143	1,240	1,291	1,497	5,170	837	914	1,072	1,452
Total Selling, General & Administrative Expenses (1)	1,735	1,841	1,830	2,087	1,772	1,654	7,343	1,385	1,491	1,551	1,833	6,259	1,059	1,170	1,296	1,709
Operating Income (Loss)	2,126	3,234	4,602	5,741	5,657	4,684	20,684	1,304	1,631	2,243	3,568	8,747	673	1,583	1,925	1,516
Interest Expense	215	211	159	135	174	224	692	411	320	310	321	1,361	873	708	635	612
Other Income	(14)	(13)	(3)	(1)	(5)	(15)	(24)	(1)	(5)	(3)	(1)	(10)	(20)	(7)	(2)	(7)
Income (Loss) before Income Taxes	1,925	3,036	4,446	5,607	5,488	4,475	20,016	894	1,316	1,936	3,248	7,396	(180)	882	1,292	911
Provision for Income Taxes	565	864	1,649	1,832	1,673	1,310	6,464	283	429	513	978	2,205	(49)	139	156	61
Net Income (Loss)	\$ 1,360	\$ 2,172	\$ 2,797	\$ 3,775	\$ 3,815	\$ 3,165	\$ 13,552	\$ 611	\$ 887	\$ 1,423	\$ 2,270	\$ 5,191	\$ (131)	\$ 743	\$ 1,136	\$ 850
Average number of shares outstanding, basic	7,394.9	7,486.7	6,409.2	6,468.5	6,838.7	7,391.8	6,771.2	6,327.0	6,329.0	6,329.0	6,329.0	6,328.5	6,234.3	6,234.3	6,234.3	6,319.8
Average number of shares outstanding, diluted	7,729.5	7,768.0	6,664.1	6,891.2	7,304.2	7,831.2	7,176.5	6,554.4	6,526.6	6,502.7	6,502.7	6,541.5	6,234.3	6,344.3	6,421.1	6,562.3
Earnings per share																
Basic	\$ 0.18	\$ 0.29	\$ 0.44	\$ 0.58	\$ 0.56	\$ 0.42	\$ 2.00	\$ 0.10	\$ 0.14	\$ 0.22	\$ 0.36	\$ 0.82	(\$ 0.02)	\$ 0.12	\$ 0.18	\$ 0.14
Diluted	\$ 0.18	\$ 0.28	\$ 0.42	\$ 0.55	\$ 0.52	\$ 0.40	\$ 1.89	\$ 0.09	\$ 0.14	\$ 0.22	\$ 0.34	\$ 0.79	(\$ 0.02)	\$ 0.12	\$ 0.17	\$ 0.13
EBITDA Reconciliation:																
Net Income	\$ 1,360	\$ 2,172	\$ 2,797	\$ 3,775	\$ 3,815	\$ 3,165	\$ 13,552	\$ 611	\$ 887	\$ 1,423	\$ 2,270	\$ 5,191	\$ (131)	\$ 743	\$ 1,136	\$ 850
Plus: Interest Expense	215	211	159	135	174	224	692	411	320	310	321	1,361	873	708	635	612
Plus: Income Tax Expense	565	864	1,649	1,832	1,673	1,310	6,464	283	429	513	978	2,205	(49)	139	156	61
Plus: Depreciation	1,131	1,147	804	834	1,003	1,043	3,684	754	772	783	812	3,122	749	749	750	753
Earnings Before Interest, Income Tax, Depreciation and Amortization	\$ 3,271	\$ 4,394	\$ 5,409	\$ 6,576	\$ 6,665	\$ 5,742	\$ 24,392	\$ 2,059	\$ 2,408	\$ 3,029	\$ 4,381	\$ 11,879	\$ 1,442	\$ 2,339	\$ 2,677	\$ 2,276
Operating Data																
Tons Shipped	13,179	14,614	12,429	12,297	13,755	13,874	52,355	12,962	14,226	13,837	13,184	54,207	11,161	12,816	13,390	13,339
Net Selling Price per ton	\$ 1,597	\$ 1,689	\$ 1,902	\$ 1,962	\$ 1,785	\$ 1,704	\$ 1,833	\$ 1,564	\$ 1,569	\$ 1,685	\$ 1,843	\$ 1,664	\$ 1,491	\$ 1,445	\$ 1,435	\$ 1,520
Total Paper Cost per ton	\$ 796	\$ 782	\$ 687	\$ 642	\$ 678	\$ 745	\$ 689	\$ 818	\$ 814	\$ 799	\$ 768	\$ 795	\$ 777	\$ 735	\$ 733	\$ 769
Total Paper Cost	\$ 10,490	\$ 10,763	\$ 8,539	\$ 7,895	\$ 9,329	\$ 10,734	\$ 36,497	\$ 10,604	\$ 11,580	\$ 11,056	\$ 10,944	\$ 44,184	\$ 8,672	\$ 9,418	\$ 9,860	\$ 10,255
Cash Flow Data																
Cash Flow Provided by (Used in) Operations	\$ 2,696	\$ 4,416	\$ 4,719	\$ 5,278	\$ 4,063	\$ 6,812	\$ 20,872	\$ (315)	\$ 4,021	\$ (5)	\$ 4,807	\$ 8,508	\$ 930	\$ 979	\$ 3,201	\$ 3,272
Investing Activities	\$ (2,361)	\$ (7,341)	\$ (1,289)	\$ (5,856)	\$ (21,911)	\$ (5,164)	\$ (34,220)	\$ (359)	\$ (2,377)	\$ (1,423)	\$ (2,767)	\$ (6,926)	\$ (77)	\$ 1,357	\$ (257)	\$ (1,341)
Financing Activities	\$ (925)	\$ 2,663	\$ (1,889)	\$ 820	\$ 16,371	\$ (733)	\$ 14,569	\$ 674	\$ (1,386)	\$ 1,179	\$ (2,041)	\$ (1,574)	\$ (853)	\$ (2,335)	\$ (2,945)	\$ (1,931)

(1) Cost of sales and SG&A have been restated for all periods prior to the fourth quarter of 2007, to reflect reclassification of certain costs.

	2007	1Q06	2Q06	3Q06	4Q06	2006	1Q05	2Q05	3Q05	4Q05	2005
<i>(In thousands, except per share data and tons and per ton data)</i>											
Converted Product Net Sales	\$ 65,383	\$ 14,099	\$ 13,676	\$ 14,620	\$ 16,709	\$ 59,104	\$ 12,542	\$ 13,681	\$ 15,435	\$ 16,042	\$ 57,700
Parent roll net sales	9,265	-	-	534	552	1,086	-	-	-	-	-
Net Sales	74,648	14,099	13,676	15,154	17,261	60,190	12,542	13,681	15,435	16,042	57,700
Cost of Sales (1)	63,717	12,748	12,887	13,484	14,869	53,988	10,879	11,854	13,326	14,326	50,385
Gross Profit (1)	10,931	1,351	789	1,670	2,392	6,202	1,663	1,827	2,109	1,716	7,315
Commission Expense	959	198	193	188	261	840	211	218	229	221	879
Other Selling, General & Administrative Expenses	4,275	838	870	749	856	3,313	594	836	851	853	3,134
Total Selling, General & Administrative Expenses (1)	5,234	1,036	1,063	937	1,117	4,153	805	1,054	1,080	1,074	4,013
Operating Income (Loss)	5,697	315	(274)	733	1,275	2,049	858	773	1,029	642	3,302
Interest Expense	2,828	47	243	836	854	1,980	369	374	343	127	1,213
Other Income	(36)	(12)	(51)	(17)	(19)	(99)	(5)	153	(59)	(191)	(102)
Income (Loss) before Income Taxes	2,905	280	(466)	(86)	440	168	494	246	745	706	2,191
Provision for Income Taxes	307	98	(174)	65	(553)	(564)	148	132	265	254	799
Net Income (Loss)	\$ 2,598	\$ 182	\$ (292)	\$ (151)	\$ 993	\$ 732	\$ 346	\$ 114	\$ 480	\$ 452	\$ 1,392
Average number of shares outstanding, basic	6,255.9	6,234.3	6,234.3	6,234.3	6,234.3	6,234.3	3,000.0	3,000.0	5,531.3	6,234.5	4,453.2
Average number of shares outstanding, diluted	6,464.9	6,477.2	6,234.3	6,234.3	6,538.1	6,558.5	3,078.8	3,154.5	5,697.2	6,400.4	4,594.4
Earnings per share											
Basic	\$0.42	\$0.03	(\$0.05)	(\$0.02)	\$0.16	\$0.12	\$0.11	\$0.04	\$0.09	\$0.07	\$0.31
Diluted	\$0.40	\$0.03	(\$0.05)	(\$0.02)	\$0.15	\$0.11	\$0.11	\$0.04	\$0.09	\$0.06	\$0.30
EBITDA Reconciliation:											
Net Income	\$ 2,598	\$ 182	\$ (292)	\$ (151)	\$ 993	\$ 732	\$ 346	\$ 114	\$ 480	\$ 452	\$ 1,392
Plus: Interest Expense	2,828	47	243	836	854	1,980	369	374	343	127	1,213
Plus: Income Tax Expense	307	98	(174)	65	(553)	(564)	148	132	265	254	799
Plus: Depreciation	3,001	393	392	697	772	2,254	321	433	374	373	1,501
Earnings Before Interest, Income Tax, Depreciation and Amortization	\$ 8,734	\$ 720	\$ 169	\$ 1,447	\$ 2,066	\$ 4,402	\$ 1,184	\$ 1,053	\$ 1,462	\$ 1,206	\$ 4,905
Operating Data											
Tons Shipped	50,706	9,218	8,756	10,574	11,275	39,823	8,271	8,626	9,863	11,444	38,204
Net Selling Price per ton	\$ 1,472	\$ 1,530	\$ 1,562	\$ 1,433	\$ 1,531	\$ 1,511	\$ 1,516	\$ 1,586	\$ 1,565	\$ 1,402	\$ 1,510
Total Paper Cost per ton	\$ 753	\$ 859	\$ 853	\$ 733	\$ 731	\$ 788	\$ 824	\$ 803	\$ 798	\$ 871	\$ 822
Total Paper Cost	\$ 38,205	\$ 7,915	\$ 7,466	\$ 7,755	\$ 8,245	\$ 31,381	\$ 6,811	\$ 6,929	\$ 7,870	\$ 9,969	\$ 31,420
Cash Flow Data											
Cash Flow Provided by (Used in) Operations	\$ 8,382	\$ 37	\$ 1,260	\$ 1,191	\$ 119	\$ 2,488	\$ (1,139)	\$ 1,409	\$ 1,375	\$ 999	\$ 2,644
Investing Activities	\$ (318)	\$ (8,776)	\$ (6,329)	\$ (2,163)	\$ (865)	\$ (18,133)	\$ (1,556)	\$ (1,110)	\$ (13,772)	\$ (2,800)	\$ (19,238)
Financing Activities	\$ (8,064)	\$ 8,365	\$ 5,070	\$ 970	\$ 746	\$ 15,151	\$ 2,215	\$ (284)	\$ 12,382	\$ 2,174	\$ 16,487

(1) Cost of sales and SG&A have been restated for all periods pr